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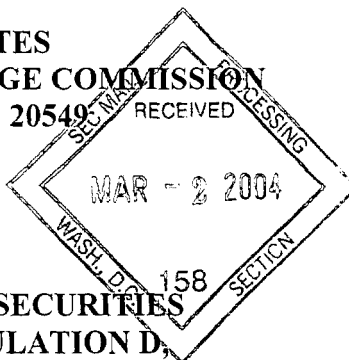
ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION



OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden  
hours per response... 1

SEC USE ONLY

Prefix

Serial

DATE RECEIVED

PROCESSED

MAR 04 2004

THOMSON  
FINANCIAL

Name of Offering ([ ] check if this is an amendment and name has changed, and indicate change.)  
**Private Placement - \$0.20 per unit**

Filing Under (Check box(es) that apply): [ ] Rule 144 [ ] Rule 144A [X] Section 4(6) [ ] ULOE

Type of Filing: [X] New Filing [ ] Amendment



04009654

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([ ] check if this is an amendment and name has changed, and indicate change.)

**Brek Energy Corporation**

Address of Executive Offices (Number and Street, City, State, Zip Code)

**Suite 3.07, 42 Brook Street, London, United Kingdom, W1K 5DB**

Telephone Number (Including Area Code) **011-44-20-7938-5409**

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

**same**

Telephone Number (Including Area Code) **same**

(if different from Executive Offices)

Brief Description of Business: oil and gas development and exploration company

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Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual) **Pek, Gregory**

Business or Residence Address (Number and Street, City, State, Zip Code)

**Flat 1-F, 9 Broom Road, Happy Valley, Hong Kong**

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual) **Daswani, Ravi**

Business or Residence Address (Number and Street, City, State, Zip Code)

**15 Netherwood Road, London, W14 0BK, United Kingdom**

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual) **Robinson, Ian**

Business or Residence Address (Number and Street, City, State, Zip Code)

**7<sup>th</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong**

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual) **Pratt, James**

Business or Residence Address (Number and Street, City, State, Zip Code)

**32 Greenwich Road, Greenwich, Sydney, New South Wales, 2065, Australia**

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual) **Nazmack, Michael**

Business or Residence Address (Number and Street, City, State, Zip Code)

**706 Willow Springs Lane, York, Pennsylvania, 17402**

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No  
[ ] [X]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?.....N/A \$

3. Does the offering permit joint ownership of a single unit?..... Yes No  
[X] [ ]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. N/A

Full Name (Last name first, if individual) Jeffs, Richard

Business or Residence Address (Number and Street, City, State, Zip Code)

**Suite 3.07, 42 Brook Street, London, United Kingdom, W1K 5DB**

Name of Associated Broker or Dealer N/A

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ..... [X] All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$ 0	\$ 0
Equity .....	\$ 1,500,000	\$ 0
[X] Common [ ] Preferred		
Convertible Securities (including warrants) ....(\$0.35 per warrant)	\$ 2,625,000	\$ 0
Partnership Interests .....	\$ 0	\$ 0
Other (Specify .....	\$ 0	\$ 0
Total .....	\$ 1,500,000	\$ 0

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	0	\$ 0
Non-accredited Investors .....	0	\$ 0
Total (for filings under Rule 504 only) .....	0	\$ 0

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....	N/A	\$
Regulation A .....	N/A	\$
Rule 504 .....	N/A	\$
Total .....	N/A	\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	[ X ] \$ 2,000
Printing and Engraving Costs .....	[ ] \$ 0
Legal Fees .....	[ X ] \$ 20,000
Accounting Fees .....	[ X ] \$ 2,500
Engineering Fees .....	[ ] \$ 0
Sales Commissions (specify finders' fees separately) .....	[ ] \$ 0
Other Expenses (identify) <u>Filing Fees</u> <u>State filing fees</u> .....	[ X ] \$ 2,500
Total .....	[ X ] \$ 27,000

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

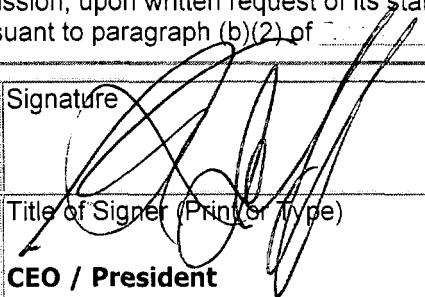
**\$1,473,000**

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown: If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees .....	[ ] \$ _____	[ ] \$ _____
Purchase of real estate .....	[ ] \$ _____	[ ] \$ _____
Purchase, rental or leasing and installation of machinery and equipment .....	[ ] \$ _____	[ ] \$ _____
Construction or leasing of plant buildings and facilities.....	[ ] \$ _____	[ ] \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	[ ] \$ _____	[ ] \$ _____
Repayment of indebtedness .....	<del>W</del> \$ <del>800,000</del>	<del>W</del> \$ <del>800,000</del>
Working capital .....	<del>W</del> \$ <del>673,000</del>	<del>W</del> \$ <del>673,000</del>
Other (specify): _____	[ ] \$ _____	[ ] \$ _____
_____	[ ] \$ _____	[ ] \$ _____
_____	[ ] \$ _____	[ ] \$ _____
Column Totals .....	[ ] \$ _____	[ ] \$ _____
Total Payments Listed (column totals added) .....	[ ] \$ <b>1,473,000</b>	

#### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under \_\_\_\_\_, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of \_\_\_\_\_.

Issuer (Print or Type)  <b>Brek Energy Corporation</b>	Signature 	Date  <b>23 FEBRUARY 2004</b>
Name of Signer (Print or Type)  <b>Richard Jeffs</b>	Title of Signer (Print or Type)  <b>CEO / President</b>	

<b>ATTENTION</b> Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)
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